

Groupe Acrotec SA redeems bonds with an Aggregate Principal Amount of CHF82,620,000

Develier, 14 April 2021

On 26 February 2021, Acrotec issued a notice informing bondholders of their right to request the repurchase of their bonds at par value plus accrued interest as a result of a change of control in accordance with condition 3(c) of the Terms of the Bonds.

As at 13 April 2021, bondholders have requested Acrotec to repurchase bonds in a total principal amount of:

- CHF 26,915,000 of the 4.00% CHF 106 million 2016-2021 (ISIN CH0336352783),
- CHF 21,880,000 of the 3.75% CHF 70 million 2017-2023 (ISIN CH0367206726) and
- CHF 33,825,000 of the 3.50% CHF 75 million 2019-2025 (ISIN CH0498400560).

Those bonds will be redeemed at par together with accrued interest on 27 April 2021 and deleted in the main register of SIX SIS Ltd.

As of today, the total principal amount of the Acrotec Bonds outstanding equals to:

- CHF 79,085,000 corresponding to 75% of the original Aggregate Principal Amount of the 4.00% CHF 106 million 2016-2021 (ISIN CH0336352783),
- CHF 48,120,000 corresponding to 69% of the original Aggregate Principal Amount of the 3.75% CHF 70 million 2017-2023 (ISIN CH0367206726) and
- CHF 41,175,000 corresponding to 55% of the original Aggregate Principal Amount of the 3.50% CHF 75 million 2019-2025 (ISIN CH0498400560).

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