

The Carlyle Group completes acquisition of the Acrotec Group

Develier, Switzerland, February 25, 2021 – Global investment firm The Carlyle Group (NASDAQ: CG) has today completed the acquisition of the Acrotec Group, in partnership with its management team.

The Carlyle Group will support Acrotec in accelerating its growth plan through the development of its existing platform and through acquisitions.

The settlement of the acquisition of the Acrotec Group constitutes a change of control according to the terms of the three outstanding Acrotec bonds, namely 4.00% CHF 106 million 2016-2021 (ISIN CH0336352783), 3.75% CHF 70 million 2017-2023 (ISIN CH0367206726) and 3.50% CHF 75 million 2019-2025 (ISIN CH0498400560) (together, the "**Bonds**").

The terms of the Bonds entitle the respective bondholders to request Groupe Acrotec SA to repurchase their bonds at par plus accrued interest. The respective bondholders will be informed separately by their depository banks on how to exercise their rights. New secured takeout financing has been arranged to refinance the bonds.

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